PRESS RELEASE

CIRSA REPORTS €195 MILLION IN OPERATING PROFIT IN THE THIRD QUARTER OF 2026

- The Group's operating revenue increased by 12% compared with the same period in 2025, driven by the successful execution of its strategy across all markets in which it operates.
- Operating profit rose by 6.8% year on year in the third quarter of 2026, marking 73 consecutive quarters of growth.
- In the first nine months of 2026, the Group achieved a 7.8% increase in operating profit compared with the same period in 2025 and expects to finish the year at the upper end of the range communicated to the markets.

Terrassa, 4 November 2026 – CIRSA, a leading multinational gaming and leisure group and Spain's leading company in the sector, recorded operating revenue of €628 million and operating profit of €195 million in the third quarter of 2026.

During the third quarter of 2026, the company maintained a strong pace of growth, supported by the resilience of its operations, disciplined execution and contributions from businesses acquired in recent months. This resulted in a 12% increase in operating revenue and a 6.8% rise in operating profit compared with the same period in 2025. Adjusted operating profit, excluding expenses related to the proposed merger with Lottomatica, reached €203 million, representing growth of 11.1%.

Over the first nine months of the year, the company increased revenue by 10% and operating profit by 7.8%. The quarter's performance reflects balanced growth across CIRSA's markets and channels, against a backdrop of significant macroeconomic and geopolitical uncertainty. Selective investments aimed at strengthening the omnichannel offering, improving efficiency and generating additional inorganic growth have contributed positively to the Group's overall performance.

Last week, the company announced that it had called an Extraordinary General Meeting of Shareholders to be held in Terrassa on 30 November, with the aim of advancing the proposed merger with Lottomatica.

Third-quarter 2026 highlights

CASINOS

The Casinos Division delivered a positive performance in the third quarter of 2026, demonstrating the resilience and strength of the business and the Division's ability to continue executing its main strategic initiatives.

Key milestones during the quarter included the addition of two casinos and two gaming halls in Paraguay, marking the Group's entry into a new market and reinforcing CIRSA's growth and

geographic diversification strategy. A new casino also opened at the Serrezuela shopping centre in Cartagena de Indias, strengthening its presence in Colombia.

As part of the Gold Mine strategy and the Group-wide programme to refurbish its venues, significant improvements were completed at the Dorado and Colón casinos in Panama and at Casino de Lloret. The slot machine area at Casino Marbella was also expanded, with more than 30 new machines installed.

These developments demonstrate the Division's ability to combine resilience, growth and asset transformation, enhancing the competitiveness of its offering and the customer experience across its markets.

SLOTS SPAIN

The Slots Spain Division maintained positive revenue growth and, in particular, strong operating profit growth in the third quarter of 2026, supported by a successful product range (Manhattan Magic, Manhattan Premium and Omega Duo), vigorous commercial activity and cost containment.

Efficient management of the machine estate, ensuring the most suitable product offering for each location, together with the commitment and effectiveness of the sales and service teams, differentiates the Group from its competitors and supports consistently strong results.

The launch of Omega Dual Link in the uElite+ cabinet for the hospitality sector enhanced the quality and competitiveness of the machine estate, with a positive impact on business volumes. The Division also continued to develop initiatives to optimise route management, improve productivity and tailor its offering to customer preferences.

SLOTS ITALY

During the third quarter of 2026, CIRSA Italy maintained a stable performance, in line with its market, with particularly positive results in the VLT segment.

During the quarter, the integration of recent acquisitions in the gaming halls segment was completed, and measures to improve productivity and efficiency were implemented in both businesses.

ONLINE GAMING AND BETTING

The online gaming and sports betting division recorded excellent growth of 43.4% in amounts wagered, translating into a 19% increase in net revenue. The strength of the business fundamentals following the FIFA World Cup campaign was reflected in key commercial and activity indicators, including a 39.4% year-on-year increase in deposits.

About CIRSA

CIRSA is one of the world's leading gaming and leisure groups and Spain's leading company in the sector. Operating in 11 countries, its portfolio comprises 458 casinos, more than 85,000 gaming machines, nearly 2,500 sports betting outlets and an industrial division covering the research, design and manufacture of gaming machines, gaming venue management systems and machine interconnection systems. The Group also holds online gaming licences in Spain, Italy, Portugal, Peru, Paraguay, Colombia, Panama and Mexico. For more information, visit www.cirsa.com

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